

WILL FORM

Name: _____ Phone: _____

Email: _____

Services Requested ___ Basic Will
 ___ Power of Attorney
 ___ Advanced Medical
 Directive

Marital Status ___ Married ___ Single

Would you like to Yes ___ No ___
leave a gift to a
ministry such
as FBD?

Number of dependents/
beneficiaries included
in will: _____

To best serve you, check the following if applicable:

- Do you have children from a previous marriage?
- Do you have a family business you would like to pass on?
- Will you be disinheriting any heirs?
- Does your estate include any trusts or annuities?
- Do you have an existing Will or Power of Attorney you wish to have updated?

I consent for FBD to give my contact information to their partners at Southern Baptists of Texas Foundation to begin the process of completing my Will and upon completion a copy of my Will is to be kept in the First Baptist Dallas vault.

Type Name to Affirm

Next Steps:

- 1) Email a completed version of this form to stewardship@firstdallas.org.
- 2) You will be contacted by someone from the office of Jeff Steed at the Southern Baptist of Texas Foundation by email or phone.
- 3) You will set up an initial information gathering meeting to share what exactly it is you are looking for and how they can best assist you.

Once you have your documents, notarizing and witnessing is as easy as a trip to the church!
Reach out to Stewardship@firstdallas.org to schedule your appointment!

